

## Return of Organization Exempt From Income Tax

OMB No 1545-0047

2001

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2001 calendar year, or tax year beginning 10/01, 2001, and ending 09/30/2002

## B Check if applicable

- ☐ Address change  
☐ Name change  
☐ Initial return  
☐ Final return  
☐ Amended return  
☐ Application pending

Please use IRS label or print or type See Specific Instructions.

## C Name of organization

INTERNATIONAL REPUBLICAN INSTITUTE

Number and street (or P O box if mail is not delivered to street address)

Room/suite

1225 EYE STREET, NW

700

City or town, state or country, and ZIP + 4

WASHINGTON, DC 20005

## D Employer identification number

52-1340267

## E Telephone number:

(202) 408-9450

## F Accounting method

☐ Cash☒ Accrual

Other (specify) ▶

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ)

H and I are not applicable to section 527 organizations

H(a) Is this a group return for affiliates? ☐ Yes ☒ No

H(b) If "Yes" enter number of affiliates ▶

H(c) Are all affiliates included? ☐ Yes ☐ No

(If "No" attach a list. See instructions.)

H(d) Is this a separate return filed by an organization covered by a group ruling? ☐ Yes ☒ No

I Enter 4-digit GEN ▶

M Check ☐ if the organization is not required to attach Sch B (Form 990 990-EZ or 990-PF)

G Web site ▶ HTTP://WWW.IRI.ORG

J Organization type (check only one) ☒ 501(c) (3) ☐ (insert no) ☐ 4947(a)(1) or ☐ 527K Check here ☐ if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS but if the organization received a Form 990 Package in the mail it should file a return without financial data. Some states require a complete return.

L Gross receipts. Add lines 6b, 8b, 9b, and 10b to line 12 ▶ 20,131,713

## Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See Specific Instructions on page 16)

Revenue	1	Contributions, gifts, grants, and similar amounts received			
	a	Direct public support	1a	906,622	
	b	Indirect public support	1b		
	c	Government contributions (grants)	1c	19,223,793	
	d	Total (add lines 1a through 1c) (cash \$ 20,130,415 noncash \$ )	1d	20,130,415	
	2	Program service revenue including government fees and contracts (from Part VII, line 93)		2	
	3	Membership dues and assessments		3	
	4	Interest on savings and temporary cash investments		4	1,298
	5	Dividends and interest from securities		5	
	6a	Gross rents	6a		
b	Less rental expenses	6b			
c	Net rental income or (loss) (subtract line 6b from line 6a)	6c			
7	Other investment income (describe ▶ )		7		
8a	Gross amount from sales of assets other than inventory	(A) Securities	8a		
	b	Less cost or other basis and sales expenses	8b		
	c	Gain or (loss) (attach schedule)	8c		
	d	Net gain or (loss) (combine line 8c, columns (A) and (B))	8d		
9	Special events and activities (attach schedule)				
a	Gross revenue (not including \$ of contributions reported on line 1a)	9a			
b	Less direct expenses other than fundraising expenses	9b			
c	Net income or (loss) from special events (subtract line 9b from line 9a)	9c			
10a	Gross sales of inventory, less returns and allowances	10a			
b	Less cost of goods sold	10b			
c	Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)	10c			
11	Other revenue (from Part VII, line 103)		11		
12	Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)		12	20,131,713	
Expenses	13	Program services (from line 44, column (B))		13	16,623,173
	14	Management and general (from line 44, column (C))		14	3,412,375
	15	Fundraising (from line 44, column (D))		15	53,249
	16	Payments to affiliates (attach schedule)		16	
	17	Total expenses (add lines 16 and 44, column (A))		17	20,088,797
Net Assets	18	Excess or (deficit) for the year (subtract line 17 from line 12)		18	42,916
	19	Net assets or fund balances at beginning of year (from line 73, column (A))		19	646,734
	20	Other changes in net assets or fund balances (attach explanation) STMT 1		20	-12,928
	21	Net assets or fund balances at end of year (combine lines 18, 19, and 20)		21	676,722

For Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2001)

**Part II Statement of Functional Expenses**

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See Specific Instructions on page 21.)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
<b>22</b> Grants and allocations (attach schedule) (cash \$ <u>1,846,273</u> noncash \$ <u>STMT 15</u> )	<b>22</b> 1,846,273.	1,846,273.		
<b>23</b> Specific assistance to individuals (attach schedule)	<b>23</b>			
<b>24</b> Benefits paid to or for members (attach schedule)	<b>24</b>			
<b>25</b> Compensation of officers, directors, etc.	<b>25</b> 498,881.	231,616	267,265.	
<b>26</b> Other salaries and wages	<b>26</b> 4,090,410.	3,212,327.	878,083.	
<b>27</b> Pension plan contributions	<b>27</b> 340,954.	255,862	85,092	
<b>28</b> Other employee benefits	<b>28</b> 977,444	733,504	243,940	
<b>29</b> Payroll taxes	<b>29</b> 471,475	353,809.	117,666	
<b>30</b> Professional fundraising fees	<b>30</b> 53,249.			53,249
<b>31</b> Accounting fees	<b>31</b> 41,423.	18,323	23,100	
<b>32</b> Legal fees	<b>32</b> 173,301	26,157.	147,144	
<b>33</b> Supplies	<b>33</b> 280,305.	219,705.	60,600	
<b>34</b> Telephone	<b>34</b> 543,752.	487,537.	56,215	
<b>35</b> Postage and shipping	<b>35</b> 121,047.	108,541.	12,506	
<b>36</b> Occupancy	<b>36</b> 1,808,400.	805,032.	1,003,368	
<b>37</b> Equipment rental and maintenance	<b>37</b> 547,244	415,062.	132,182	
<b>38</b> Printing and publications	<b>38</b> 453,167.	317,528.	135,639	
<b>39</b> Travel	<b>39</b> 3,445,666	3,479,294	-33,628	
<b>40</b> Conferences, conventions, and meetings	<b>40</b> 1,160,908	1,144,530	16,378	
<b>41</b> Interest	<b>41</b>			
<b>42</b> Depreciation depletion etc (attach schedule)	<b>42</b> 28,205		28,205	
<b>43</b> Other expenses not covered above (itemize) <b>STMT 2</b>	<b>43a</b> 3,206,693	2,968,073	238,620	
b	<b>43b</b>			
c	<b>43c</b>			
d	<b>43d</b>			
e	<b>43e</b>			
<b>44</b> Total functional expenses (add lines 22 through 43) Organizations completing columns (B)-(D), carry these totals to lines 13-15	<b>44</b> 20,088,797	16,623,173	3,412,375	53,249

Joint Costs Check ☐ if you are following SOP 98-2Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? ☐ Yes ☒ No

If "Yes," enter (i) the aggregate amount of these joint costs \$ \_\_\_\_\_, (ii) the amount allocated to Program services \$ \_\_\_\_\_

(iii) the amount allocated to Management and general \$ \_\_\_\_\_, and (iv) the amount allocated to Fundraising \$ \_\_\_\_\_

**Part III Statement of Program Service Accomplishments (See Specific Instructions on page 24)**What is the organization's primary exempt purpose? **STMT 3**

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

Program Service Expenses  
(Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts but optional for others.)

a	IRI PROVIDES GRANTS TO SUPPORT THE EFFORTS OF GROUPS WHO ENCOURAGE AND FOSTER DEMOCRATIC INSTITUTIONS THROUGHOUT THE WORLD (Grants and allocations \$ 1,846,273)	16,623,173
b	 (Grants and allocations \$ )	
c	 (Grants and allocations \$ )	
d	 (Grants and allocations \$ )	
e	Other program services (attach schedule) (Grants and allocations \$ )	
f	Total of Program Service Expenses (should equal line 44, column (B), Program services).	16,623,173

**Part IV Balance Sheets** (See Specific Instructions on page 24)

Note	Where required, attached schedules and amounts within the description column should be for end-of-year amounts only	(A) Beginning of year		(B) End of year
45	Cash - non-interest-bearing	693,935	45	1,090,647
46	Savings and temporary cash investments	359,835	46	286,648
47a	Accounts receivable	63,055		
b	Less allowance for doubtful accounts		47c	63,055
48a	Pledges receivable			
b	Less allowance for doubtful accounts		48c	
49	Grants receivable	1,416,972	49	1,257,180
50	Receivables from officers, directors, trustees, and key employees (attach schedule)		50	
51a	Other notes and loans receivable (attach schedule)			
b	Less allowance for doubtful accounts		51c	
52	Inventories for sale or use		52	
53	Prepaid expenses and deferred charges	545,189	53	402,054
54	Investments - securities (attach schedule) <b>STMT 4</b> <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	NONE	54	254,688
55a	Investments - land, buildings, and equipment basis			
b	Less accumulated depreciation (attach schedule)		55c	
56	Investments - other (attach schedule)		56	
57a	Land, buildings, and equipment basis <b>STMT 5</b>	230,036		
b	Less accumulated depreciation (attach schedule)	106,911	57c	123,125
58	Other assets (describe <b>STMT 6</b> )		58	
59	<b>Total assets</b> (add lines 45 through 58) (must equal line 74)	3,105,999	59	3,477,397
60	Accounts payable and accrued expenses	852,175	60	1,106,793
61	Grants payable	1,190,397	61	1,001,865
62	Deferred revenue	410,366	62	375,004
63	Loans from officers, directors, trustees, and key employees (attach schedule)		63	
64a	Tax-exempt bond liabilities (attach schedule)		64a	
b	Mortgages and other notes payable (attach schedule)		64b	
65	Other liabilities (describe <b>STMT 6</b> )	6,327	65	317,013
66	<b>Total liabilities</b> (add lines 60 through 65)	2,459,265	66	2,800,675
<b>Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74</b>				
67	Unrestricted	455,544	67	540,671
68	Temporarily restricted	191,190	68	136,051
69	Permanently restricted		69	
<b>Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74</b>				
70	Capital stock, trust principal, or current funds		70	
71	Paid-in or capital surplus, or land, building, and equipment fund		71	
72	Retained earnings, endowment, accumulated income, or other funds		72	
73	<b>Total net assets or fund balances</b> (add lines 67 through 69 OR lines 70 through 72, column (A) must equal line 19, and column (B) must equal line 21)	646,734	73	676,722
74	<b>Total liabilities and net assets / fund balances</b> (add lines 66 and 73)	3,105,999	74	3,477,397

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

#### Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

<b>a</b> Total revenue, gains, and other support per audited financial statements . . . ▶	<b>a</b> 20,566,897.	<b>a</b> Total expenses and losses per audited financial statements . . . ▶	<b>a</b> 20,536,909
<b>b</b> Amounts included on line a but not on line 12, Form 990		<b>b</b> Amounts included on line a but not on line 17, Form 990	
(1) Net unrealized gains on investments . \$ -12,928.		(1) Donated services and use of facilities \$ 448,112	
(2) Donated services and use of facilities \$ 448,112		(2) Prior year adjustments reported on line 20, Form 990 . . \$	
(3) Recoveries of prior year grants . . \$		(3) Losses reported on line 20, Form 990 \$	
(4) Other (specify) _____ \$		(4) Other (specify) _____ \$	
Add amounts on lines (1) through (4) ▶	<b>b</b> 435,184	Add amounts on lines (1) through (4) ▶	<b>b</b> 448,112
<b>c</b> Line a minus line b . . . ▶	<b>c</b> 20,131,713	<b>c</b> Line a minus line b . . . ▶	<b>c</b> 20,088,797
<b>d</b> Amounts included on line 12, Form 990 but not on line a.		<b>d</b> Amounts included on line 17, Form 990 but not on line a.	
(1) Investment expenses not included on line 6b, Form 990 \$		(1) Investment expenses not included on line 6b, Form 990 \$	
(2) Other (specify) _____ \$		(2) Other (specify) _____ \$	
Add amounts on lines (1) and (2) ▶	<b>d</b>	Add amounts on lines (1) and (2) . . ▶	<b>d</b>
<b>e</b> Total revenue per line 12, Form 990 (line c plus line d) . . . ▶	<b>e</b> 20,131,713	<b>e</b> Total expenses per line 17, Form 990 (line c plus line d) . . . ▶	<b>e</b> 20,088,797

**Part V** List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated, see Specific Instructions on page 26 )

[illegible]

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than \$100,000 from your organization and all related organizations, of which more than \$10,000 was provided by the related organizations? ☐ Yes ☒ No  
If "Yes," attach schedule - see Specific Instructions on page 27

	Yes	No
--	-----	----

Form 990 (2001)

**Part VII Analysis of Income-Producing Activities** (See Specific Instructions on page 32)

Note Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f Medicare/Medicaid payments . . . . .					
g Fees and contracts from government agencies					
94 Membership dues and assessments . . .					
95 Interest on savings and temporary cash investments . . .			14	1,298	
96 Dividends and interest from securities . . .					
97 Net rental income or (loss) from real estate					
a debt-financed property . . . . .					
b not debt-financed property . . . . .					
98 Net rental income or (loss) from personal property . . .					
99 Other investment income . . . . .					
100 Gain or (loss) from sales of assets other than inventory					
101 Net income or (loss) from special events . . . . .					
102 Gross profit or (loss) from sales of inventory . . . . .					
103 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
104 Subtotal (add columns (B), (D), and (E)) . . . . .				1,298	
105 Total (add line 104, columns (B), (D), and (E)) . . . . .					1,298

Note Line 105 plus line 1d, Part I should equal the amount on line 12, Part I

**Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes** (See Specific Instructions on page 32)

Line No	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
▼	

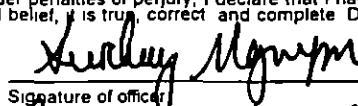

**Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities** (See Specific Instructions on page 33)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
	%			
	%			
	%			

**Part X Information Regarding Transfers Associated with Personal Benefit Contracts** (See Specific Instructions on page 33)

- (a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

Note If "Yes" to (b), file Form 8870 and Form 4720 (see instructions)

Please Sign Here	Under penalties of perjury, I declare that I have examined this return and belief, it is true, correct and complete Declaration of preparer (other than agent) in preparation of the return	
	<div style="display: flex; align-items: center;"> <div style="flex: 1;">  </div> <div style="flex: 1;"> <p>Signature of officer</p> <p>Quoc NGUYEN, CFO</p> <p>Type or print name and title</p> </div> </div>	
Paid Preparer's Use Only	Preparer's signature	
	Firm's name (or yours if self-employed), address, and ZIP + 4	ARONSON & COMPANY 700 KING FARM BLVD ROCKVILLE, MD

**SCHEDULE A**  
(Form 990 or 990-EZ)

Department of the Treasury  
Internal Revenue Service

**Organization Exempt Under Section 501(c)(3)**

(Except Private Foundation) and Section 501(e), 501(f), 501(k),  
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

**Supplementary Information - (See separate instructions.)**

OMB No 1545-0047

**2001**

► **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization

Employer identification number

**INTERNATIONAL REPUBLICAN INSTITUTE**

**52-1340267**

**Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**  
(See page 1 of the instructions List each one If there are none, enter "None")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
<u>JOHN H. POEPSSEL</u> 1225 EYE STREET NW #700 WASHINGTON, DC 20005	RESIDENT PROG DIRECT 40	95,289	9,529	NONE
<u>ELIZABETH DUGAN</u> 1225 EYE STREET NW #700 WASHINGTON, DC 20005	FMR REGNL PROG DIRECT 40	114,395	11,440	840
<u>DEAN BRIAN</u> 1225 EYE STREET NW #700 WASHINGTON, DC 20005	REGIONAL PROG DIRECT 40	109,047	10,905	NONE
<u>MARK FOEHR</u> 1225 EYE STREET NW #700 WASHINGTON, DC 20005	REGIONAL PROG DIRECT 40	94,450	9,450	NONE
<u>RONALD A. ST JOHN</u> 1225 EYE STREET NW #700 WASHINGTON, DC 20005	RESIDENT PROG OFFICR 40	95,910	9,591	NONE
Total number of other employees paid over \$50,000	24			

**Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services**  
(See page 2 of the instructions List each one (whether individuals or firms) If there are none, enter "None")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
<u>STEPTOE &amp; JOHNSON, LLP</u> 1330 CONNECTICUT AVE, NW, WASHINGTON, DC	LEGAL	100,585
<u>KATHI WALTHER</u> 68 FORREST RD, INANDA, JOHANNESBURG	PROJECT ADVISOR	76,586
Total number of others receiving over \$50,000 for professional services	NONE	

For Paperwork Reduction Act Notice, see the Instructions for Form 990 and Form 990-EZ.

Schedule A (Form 990 or 990-EZ) 2001

**Part III** Statements About Activities (See page 2 of the instructions)

Yes No

- 1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ NONE (Must equal amount on line 38, Part VI-A, or line 1 or Part VI-B)

1 X

Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.

- 2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)

a Sale, exchange, or leasing of property? . . . . . 2a X

b Lending of money or other extension of credit? . . . . . 2b X

c Furnishing of goods, services, or facilities? . . . . . 2c X

d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? . . . . . 2d X

e Transfer of any part of its income or assets? . . . . . 2e X

3 Does the organization make grants for scholarships, fellowships, student loans, etc.? (See Note below) . . . . . 3 X

4 Do you have a section 403(b) annuity plan for your employees? . . . . . 4 X

Note Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs "qualify" to receive payments. STMT 14

**Part IV** Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions)

The organization is not a private foundation because it is (Please check only ONE applicable box.)

- 5 ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6 ☐ A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7 ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 ☐ A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9 ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state ▶ \_\_\_\_\_
- 10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the Support Schedule in Part IV-A.)
- 11a ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the Support Schedule in Part IV-A.)
- 11b ☐ A community trust. Section 170(b)(1)(A)(vi). (Also complete the Support Schedule in Part IV-A.)
- 12 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the Support Schedule in Part IV-A.)
- 13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations. (See page 5 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14 ☐ An organization organized and operated to test for public safety. Section 509(a)(4). (See page 6 of the instructions.)



**Part IV-A Support Schedule** (Complete only if you checked a box on line 10, 11, or 12) *Use cash method of accounting***Note** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in) . . . . .	(a) 2000	(b) 1999	(c) 1998	(d) 1997	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants. See line 28) . . . . .	14,723,400	16,371,789	15,331,352	11,672,582	58,099,123
16 Membership fees received . . . . .					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose . . . . .					
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975 . . . . .	8,314	13,932	14,696	44,206	81,148
19 Net income from unrelated business activities not included in line 18 . . . . .					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf . . . . .					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge . . . . .					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets . . . . .					
23 Total of lines 15 through 22 . . . . .	14,731,714	16,385,721	15,346,048	11,716,788	58,180,271
24 Line 23 minus line 17 . . . . .	14,731,714	16,385,721	15,346,048	11,716,788	58,180,271
25 Enter 1% of line 23 . . . . .	147,317	163,857	153,460	117,168	
26 Organizations described on lines 10 or 11 . . . . . a Enter 2% of amount in column (e), line 24 . . . . .					26a 1,163,605
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1997 through 2000 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts . . . . .					26b
c Total support for section 509(a)(1) test. Enter line 24, column (e) . . . . .					26c 58180271
d Add Amounts from column (e) for lines 18 <u>81,148</u> , 19 _____, 22 _____, 26b _____ . . . . .					26d 81,148
e Public support (line 26c minus line 26d total) . . . . .					26e 58099123
f Public support percentage (line 26e (numerator) divided by line 26c (denominator)) . . . . .					26f 99.8605 %
27 Organizations described on line 12 . . . . . a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year: (2000) _____ (1999) _____ (1998) <u>NOT APPLICABLE</u> (1997) _____ b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000 (Include in the list organizations described in lines 5 through 11, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: (2000) _____ (1999) _____ (1998) _____ (1997) _____ c Add Amounts from column (e) for lines 15 _____, 16 _____, 17 _____, 20 _____, 21 _____ . . . . .					27c
d Add Line 27a total _____ and line 27b total _____ . . . . .					27d
e Public support (line 27c total minus line 27d total) . . . . .					27e
f Total support for section 509(a)(2) test. Enter amount on line 23, column (e) . . . . .					27f
g Public support percentage (line 27e (numerator) divided by line 27f (denominator)) . . . . .					27g %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator)) . . . . .					27h %
28 Unusual Grants. For an organization described in line 10, 11, or 12 that received any unusual grants during 1997 through 2000, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15 . . . . .					

**Part V Private School Questionnaire** (See page 7 of the instructions)  
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

	Yes	No
29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	29	
30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	30	
31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement)	31	
32 Does the organization maintain the following		
a Records indicating the racial composition of the student body, faculty, and administrative staff?	32a	
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b	
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c	
d Copies of all material used by the organization or on its behalf to solicit contributions?	32d	
If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement)		
33 Does the organization discriminate by race in any way with respect to		
a Students' rights or privileges?	33a	
b Admissions policies?	33b	
c Employment of faculty or administrative staff?	33c	
d Scholarships or other financial assistance?	33d	
e Educational policies?	33e	
f Use of facilities?	33f	
g Athletic programs?	33g	
h Other extracurricular activities?	33h	
If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement)		
34a Does the organization receive any financial aid or assistance from a governmental agency?	34a	
b Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement.	34b	
35 Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation	35	

**Part VI-A Lobbying Expenditures by Electing Public Charities** (See page 9 of the instructions)(To be completed **ONLY** by an eligible organization that filed Form 5768) **NOT APPLICABLE**

Check ☐ **a** if the organization belongs to an affiliated group  
 Check ☐ **b** if you checked "a" and "limited control" provisions apply

**Limits on Lobbying Expenditures**

(The term "expenditures" means amounts paid or incurred)

		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38	Total lobbying expenditures (add lines 36 and 37)	38	
39	Other exempt purpose expenditures	39	
40	Total exempt purpose expenditures (add lines 38 and 39)	40	
41	Lobbying nontaxable amount Enter the amount from the following table - If the amount on line 40 is - The lobbying nontaxable amount is - Not over \$500,000 . . . . . 20% of the amount on line 40 Over \$500,000 but not over \$1,000,000 . . . \$100,000 plus 15% of the excess over \$500,000 Over \$1,000,000 but not over \$1,500,000 . . \$175,000 plus 10% of the excess over \$1,000,000 Over \$1,500,000 but not over \$17,000,000 . \$225,000 plus 5% of the excess over \$1,500,000 Over \$17,000,000 . . . . . \$1,000,000	41	
42	Grassroots nontaxable amount (enter 25% of line 41)	42	
43	Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	43	
44	Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	44	

**Caution** If there is an amount on either line 43 or line 44, you must file Form 4720**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below)

See the instructions for lines 45 through 50 on page 11 of the instructions

<b>Lobbying Expenditures During 4-Year Averaging Period</b>					
Calendar year (or fiscal year beginning in) ▶	(a) 2001	(b) 2000	(c) 1999	(d) 1998	(e) Total
45 Lobbying nontaxable amount					
46 Lobbying ceiling amount (150% of line 45(e))					
47 Total lobbying expenditures					
48 Grassroots nontaxable amount					
49 Grassroots ceiling amount (150% of line 48(e))					
50 Grassroots lobbying expenditures					

**Part VI-B Lobbying Activity by Nonelecting Public Charities**

(For reporting only by organizations that did not complete Part VI-A) (See page 12 of the instructions)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of

	Yes	No	Amount
a Volunteers		X	
b Paid staff or management (Include compensation in expenses reported on lines c through h)		X	
c Media advertisements		X	
d Mailings to members, legislators, or the public		X	
e Publications, or published or broadcast statements		X	
f Grants to other organizations for lobbying purposes		X	
g Direct contact with legislators, their staffs, government officials, or a legislative body		X	
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means		X	
i Total lobbying expenditures (add lines c through h)			NONE

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

Schedule A (Form 990 or 990-EZ) 2001



FORM 990, PART I - OTHER DECREASES IN FUND BALANCESDESCRIPTION  
-----AMOUNT  
-----

UNREALIZED LOSS ON INVESTMENTS

12,928.

TOTAL

12,928.

FORM 990, PART II - OTHER EXPENSES

=====			
DESCRIPTION	TOTAL	PROGRAM SERVICES	MANAGEMENT AND GENERAL
CONTRACTUAL SERVICES	2,656,170.	2,552,723.	103,447.
CONSULTANT FEES	235,202.	235,202.	
INSURANCE	152,997.	49,150.	103,847.
MEMBERSHIP FEES	2,824.	1,867.	957.
LOST/STOLEN	589.		589.
SOFTWARE EXPENSES	30,681.	13,759.	16,922.
STAFF TRAINING	16,965.	12,336.	4,629.
BANKING FEES	43,062.	39,509.	3,553.
MISCELLANEOUS	4,680.	4.	4,676.
SUBCONTRACTS	63,523.	63,523.	
TOTALS	3,206,693.	2,968,073.	238,620.

FORM 990, PART III - ORGANIZATION'S PRIMARY EXEMPT PURPOSE

---

THE INSTITUTE WAS ESTABLISHED TO ENCOURAGE FREE AND DEMOCRATIC INSTITUTIONS THROUGHOUT THE WORLD IN COOPERATION WITH INDIGENOUS DEMOCRATIC FORCES.

FORM 990, PART IV - INVESTMENTS - SECURITIES

DESCRIPTION -----	ENDING BOOK VALUE -----
US GOVERNMENT SECURITIES	254,688.
	-----
TOTALS	254,688.
	=====



LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENT

ACCUMULATED DEPRECIATION DETAIL

FIXED ASSET DETAIL

ASSET DESCRIPTION	METHOD/CLASS	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE
EQUIPMENT	SL	24,908			24,908	12,907	4,982		17,889
SOFTWARE	SL	88,873			88,873	65,799	13,100		78,899
LEASEHOLD IMPROVEM	SL	97,551			97,551		6,642		6,642
EQUIPMENT	SL	642,830		642,830		642,830		642,830	
EQUIPMENT 02	SL	18,704		18,704			3,481		3,481
TOTALS		756,611			230,036	721,536			106,911

FORM 990, PART IV - OTHER LIABILITIES

DESCRIPTION -----	ENDING BOOK VALUE -----
LONG-TERM LEASE LIABILITY	317,013.
	-----
TOTALS	317,013.
	=====

## FORM 990, PART V - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND TIME	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
GEORGE A. FOLSOM 1225 EYE STREET NW #700 WASHINGTON, DC 20005	PRESIDENT 40	112,542.	11,254.	840.
GEORGES A. FAURIOL 1225 EYE STREET NW #700 WASHINGTON, DC 20005	VP - STRATEGIC PLAN 40	100,000.	10,000.	840.
MARGUERITE SULLIVAN 1225 EYE STREET NW #700 WASHINGTON, DC 20005	VP - EXTERNAL AFFAIR 40	96,212.	9,621.	840.
QUOC-HUY NGUYEN 1225 EYE STREET NW #700 WASHINGTON, DC 20005	CHIEF FINANCIAL OFF. 40	79,365.	7,937.	840.
JOHN MCCAIN UNITED STATES SENATE 241 SENATE RUSSELL OFFICE BUILDING WASHINGTON, DC 20510-0303	CHAIRMAN AS NEEDED	NONE	NONE	NONE
MICHAEL V. KOSTIW GENERAL MANAGER, FEDERAL & INTL REL. CHEVRON TEXACO, INC. 1401 I STREET NW, SUITE 1200 WASHINGTON, DC 20005	VICE CHAIRMAN AS NEEDED	NONE	NONE	NONE
J. WILLIAM MIDDENDORF II 565 WEST MAIN ROAD LITTLE COMPTON, RI 02837	SECRETARY-TREASURER AS NEEDED	NONE	NONE	NONE

## FORM 990, PART V - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND TIME	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
GAHL H. BURT 5028 WARREN STREET, NW WASHINGTON, DC 20016	DIRECTOR AS NEEDED	NONE	NONE	NONE
DAVID DREIER U.S. HOUSE OF REPRESENTATIVES 237 CANNON HOUSE OFFICE BUILDING WASHINGTON, DC 20515	DIRECTOR AS NEEDED	NONE	NONE	NONE
LAWRENCE S. EAGLEBURGER EAGLEBURGER/HOLOCAUST MUSEUM 1300 L STREET NW, 11TH FLOOR WASHINGTON, DC 20005	DIRECTOR AS NEEDED	NONE	NONE	NONE
FRANK J. FAHRENKOPF, JR. PRESIDENT AND CEO AMERICAN GAMING ASSOCIATION 555 13TH STREET NW, STE 1010 EAST WASHINGTON, DC 20004-1109	DIRECTOR AS NEEDED	NONE	NONE	NONE
ALISON B. FORTIER DIRECTOR OF MISSILE DEFENSE SYSTEMS LOCKHEED MARTIN CORPORATION 1725 JEFFERSON DAVIS HIGHWAY, #400 ARLINGTON, VA 22202	DIRECTOR AS NEEDED	NONE	NONE	NONE
JAMES A. GARNER MAYOR OF HEMPSTEAD, LONG ISLAND, NY VILLAGE HALL 99 NICHOLS COURT HEMPSTEAD, NEW YORK 11550	DIRECTOR AS NEEDED	NONE	NONE	NONE

FORM 990, PART V - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND TIME	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
SUSAN GOLDING THE GOLDING GROUP, INC. 7770 REGENTS ROAD, 113 SAN DIEGO, CA 92122-1967	DIRECTOR AS NEEDED	NONE	NONE	NONE
CHUCK HAGEL UNITED STATES SENATE 248 RUSSELL SENATE OFFICE BUILDING WASHINGTON, DC 20510	DIRECTOR AS NEEDED	NONE	NONE	NONE
CHERYL F. HALPERN 42 ROCKLEDGE DRIVE LIVINGSTON, NJ 07039	DIRECTOR AS NEEDED	NONE	NONE	NONE
WILLIAM J. HYBL CHAIRMAN & CEO EL POMAR FOUNDATION 10 LAKE CIRCLE COLORADO SPRINGS, CO 80906	DIRECTOR AS NEEDED	NONE	NONE	NONE
ROBERT M. KIMMITT AOL TIME WARNER EXEC VP-GLOBAL AND STRATEGIC POLICY 800 CONNECTICUT AVE, NW, SUITE 800 WASHINGTON, DC 20006-2718	DIRECTOR AS NEEDED	NONE	NONE	NONE
DR. JEANE J. KIRKPATRICK SENIOR FELLOW AND DIRECTOR AMERICAN ENTERPRISE INSTITUTE 1150 17TH STREET, NW WASHINGTON, DC 20036	DIRECTOR AS NEEDED	NONE	NONE	NONE

=====

NAME AND ADDRESS	TITLE AND TIME DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
JIM KOLBE U.S. HOUSE OF REPRESENTATIVES 2266 RAYBURN HOB WASHINGTON, DC 20515	DIRECTOR AS NEEDED	NONE	NONE	NONE
BOB LIVINGSTON THE LIVINGSTON GROUP 499 SOUTH CAPITOL STREET, SW, #475 WASHINGTON, DC 20003	DIRECTOR AS NEEDED	NONE	NONE	NONE
PETER T. MADIGAN GRIFFIN, JOHNSON, DOVER & STEWART 1300 CONNECTICUT AVE, NW, SUITE 600 WASHINGTON, DC 20036	DIRECTOR AS NEEDED	NONE	NONE	NONE
FRED MEYER CHAIRMAN OF THE BOARD ALADDIN INDUSTRIES, LLC 2121 SAN JACINTO ST, STE 895, LB-5 DALLAS, TX 75201	DIRECTOR AS NEEDED	NONE	NONE	NONE
JANET MULLINS GRISSOM DIRECTOR OF NATIONAL AFFAIRS FORD MOTOR COMPANY 1350 EYE STREET, NW WASHINGTON, DC 20005	DIRECTOR AS NEEDED	NONE	NONE	NONE
ALEC L. POITEVINT II CHAIRMAN SOUTHEASTERN MINERALS, INC. 1100 DOTMAN ROAD	DIRECTOR AS NEEDED	NONE	NONE	NONE

## FORM 990, PART V - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS		TITLE AND TIME	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
BAMBRIDGE, GA 39817					
JOSEPH R. SCHMUCKLER		DIRECTOR	NONE	NONE	NONE
CHIEF OPERATING OFFICER NOMURA HOLDINGS AMERICA, INC. 2 WORLD FINANCIAL CENTER NEW YORK, NY 10281		AS NEEDED			
GEN. BRENT SCOWCROFT		DIRECTOR	NONE	NONE	NONE
PRESIDENT FORUM FOR INTERNATIONAL POLICY 900 SEVENTEENTH STREET, NW, STE 502 WASHINGTON, DC 20006		AS NEEDED			
HARRY DORCUS 1225 EYE STREET NW #700 WASHINGTON, DC 20005		FORMER COO 40	110,762.	11,076.	770.
GRAND TOTALS			498,881.	49,888.	4,130.

FORM 990, PART VI - CHANGES TO ORGANIZING OR GOVERNING DOCUMENT

---

ORGANIZATION BY-LAWS WERE UPDATED IN 2002.



## SCHEDULE A, PART III - EXPLANATION FOR LINE 2D

=====

SEE PART V, 990

ONLY EXPENSES INCURRED THROUGH PARTICIPATION IN THE ACTIVITIES OF THE  
INSTITUTE, SUCH AS ATTENDANCE AT THE BOARD MEETINGS, ARE REIMBURSABLE.  
THE BOARD OF DIRECTORS IS NOT COMPENSATED FOR THEIR PARTICIPATION. OUT OF  
POCKET EXPENSES INCURRED WHILE CONDUCTING INSTITUTE BUSINESS IS  
REIMBURSED.

SCHEDULE A, PART III - EXPLANATION FOR LINE 4

THE INTERNATIONAL REPUBLICAN INSTITUTE OBTAINS RECOMMENDATIONS FROM VARIOUS FEDERAL AGENCIES FOR ORGANIZATIONS WHICH FURTHER THE INSTITUTE'S OBJECTIVES. SENIOR MANAGEMENT REVIEWS ALL RECOMMENDED ORGANIZATIONS PRIOR TO APPROVING THE GRANT.

**International Republican Institute**  
**52-1340267**

**FORM 990, PART II - SCHEDULE OF GRANTS AND ALLOCATIONS**

=====

<b>Name of Organization</b>	<b>Amount</b>
Mexico Association Nacional Civica Femenina	145,170
Burma Political Defiance Committee	145,000
China World & China Institute	29,859
Russia League of Women Voters of St Petersburg	123,867
Cuba Cuban Rev Democratic Directorate	734,166
Burma National League for Democracy/Liberated Areas-Thailand	90,000
Burma National League for Democracy/Liberated Areas-India	20,000
South Africa South African Institute of Race Relations	31,841
South Africa National Business Initiative	-18,519
West Bank HDIP & CPRS	-319,493
West Bank West Bank Youth	-8,208
Nicaragua Hagamos Democracia	37,368
Peru Foro Democratico	19,976
Nigeria Centre for Responsive Politics	35,000
Nigeria Institute for Human Rights & Humanitarian Law	35,000
Kenya National Council of Churches	74,090
Djibouti Association Development Animation Culturelle	37,475
Zimbabwe Legal Resource Foundation	-15,521
Russia Nevsky Research Center	30,000
Russia Civic Accord	39,500
Russia Center for Electoral Technologies	34,000
Russia United Democratic Center	32,000
Russia Center for Political Training & Consulting	36,000
Russia Women's Leadership & Partnership	125,600
China Dui Hua Foundation	150,000
China World & China Institute	30,000
China China Institute for Reform & Development	50,000
Bulgaria Eastern European School	49,000
Czech Republic Czech Civic Democratic Party	73,102
<b>Total</b>	<b>1,846,273</b>



**BYLAWS**  
**OF**  
**INTERNATIONAL REPUBLICAN INSTITUTE**

**Article I. Board of Directors**

**1.1 Numbers and Powers of the Board of Directors**

The activities of the Corporation shall be managed by a Board of Directors ("Board") which shall consist of twenty-four (24) members ("directors") The Board may take any action permitted under these Bylaws and the District of Columbia Nonprofit Corporation Act, as it may be amended from time to time, and in furtherance of the purposes of the Corporation as set forth in its Articles of Incorporation

**1.2 Election of Directors and Term of Office**

Each director (except those elected to fill a vacancy) shall serve for a term of three (3) years beginning on the first day of the calendar year after his or her election and until such director's successor is elected, or until the earlier resignation, death or removal of such director Terms of directors shall be staggered so that the terms of approximately one-third (1/3) of the directors expire each year

The election of directors for a full three (3) year term shall occur in the fourth quarter of each calendar year during a meeting of the Board at such time and place to be fixed by the Chairman of the Board and upon no less than ten (10) days notice to each current director of the Board At such meeting, and assuming the presence of a quorum, the Board of Directors shall elect directors to fill the positions of directors whose terms will expire at the end of that calendar year

The Board of Directors may elect directors to fill vacancies caused by death, resignation or removal from office at any meeting of the Board of Directors at which a quorum is present, provided there has been ten (10) days notice to each current director of the Board A director elected to fill such a vacancy on the Board of Directors shall be elected to serve from the date of such director's election to the end of the unexpired term of such director's predecessor and until such director's successor is elected, or until the earlier resignation, death or removal of such director

Where a quorum is present at any meeting duly called to elect directors, the affirmative vote, by secret ballot, of a majority of directors present shall be required to elect all directors Directors may be elected to be their own successors No officer or employee of the Republican National Committee shall serve as a director of the Board

### **1.3 Nomination of Directors**

The Nominations Committee shall recommend to the Board names of persons to be considered for election as directors to fill a three (3) year term or a vacancy. The recommendations of the Nominations Committee for election to the Board shall be provided to the Board by the Nominations Committee at the time of notice of the meeting to elect directors. Any member of the Board may, at the meeting to elect, nominate person(s) to substitute for individuals on the slate of nominees recommended by the Nominations Committee.

### **1.4 Transitional Provision**

The terms of directors and officers elected prior to June 1, 2002 are not subject to Sections 1.2, but are determined according to the provisions of the Bylaws in effect at the time of their election, however, where the term of a director ends prior to the end of the calendar year, such term shall be extended and shall expire on the last day of such calendar year.

### **1.5 Regular Meetings**

A regular annual meeting of the Board shall be held in February of each year upon not less than ten (10) nor more than sixty (60) days written notice of the time, place and purposes of the meeting. The Board must provide for at least one additional regular meeting, which may include a meeting to elect directors to full three (3) year terms, which may be held in accordance with resolutions adopted at any meeting of the Board. In the absence of such a resolution, the Board will meet at the call of the Chairman.

### **1.6 Special Meetings of the Board**

Special meetings of the Board for any purpose or purposes, except the election of directors, may be called at any time by the Chairman or any five of the directors. Such meetings shall be held upon not less than two (2) days notice given personally by telephone or telegraph, or upon not less than four days notice given by depositing notice in the United States mails, postage paid. Such notice shall specify the time and place of the meeting.

### **1.7 Waivers of Notice of Board Meetings, Adjournments**

Notice of a meeting need not be given to any director who signs a waiver of notice whether before or after the meeting, or who attends the meeting without protesting, prior to the conclusion of the meeting, the lack of notice to such director of such meeting. Neither the business to be transacted at, nor the purpose of, any meeting of the Board need be specified in the notice or waiver of notice of such meeting. Notice of an adjourned meeting need not be given if the time and place are fixed at the meeting.

adjourning and if the period of adjournment does not exceed twenty days in any one adjournment

#### **1.8 Action Without Meeting**

The Board or any committee of the Board may act without a meeting if, prior or subsequent to such action, each director or committee member shall consent in writing to such action. Such written consent or consents shall be filed with the minutes of the meeting.

#### **1.9 Meeting by Telephone**

The Board or a committee of the Board may participate in a meeting of the Board or such committee by means of a telephone conference or any other means of communication by which all persons participating in the meeting are able to hear each other.

#### **1.10 Quorum**

A majority of the directors shall constitute a quorum of the Board for the transaction of business. The act of the majority of the directors at the meeting at which a quorum is present shall be the act of the Board (except that the affirmative vote of 2/3 of the entire Board shall be required with respect to any amendment to these Bylaws or the Certificate of Incorporation).

#### **1.11 Resignation and Removal**

Any director may resign at any time by submitting his or her resignation in writing to the Chairman of the Board. Any director may be removed from the Board, with or without cause, by an affirmative vote of a majority of the Board.

### **Article II. Committees of the Board**

#### **2.1 Executive Committee**

The Board shall constitute an Executive Committee which shall consist of the Chairman and Vice Chairman of the Board and five (5) other directors selected to serve one year terms by the Chairman of the Board with approval of the Board. Members shall serve until their respective replacements are selected and approved. The Secretary-Treasurer shall be an ex-officio member of the Executive Committee. The Executive Committee may exercise all executive and administrative functions required of the Board between Board meetings except for election of directors and officers, amendment of Bylaws or the Certificate of Incorporation, and approval of grants.

The Executive Committee shall meet on the call of the Chairman with reasonable notice at such place as the Chairman may designate. The Secretary-Treasurer will keep regular minutes of Executive Committee meetings which shall be distributed to all directors no later than ten days after such meetings.

## **2.2 Other Committees of the Board**

The Board, by resolution approved by a majority of the entire Board, may appoint one or more committees of one or more members (which may include persons who are not directors), provided that a majority of the committee shall be directors and that any act of any committee which has members which are not directors shall be advisory, shall not bind the Board or the Corporation and shall be subject to Board approval. Each committee, consistent with these Bylaws and to the extent provided in the resolution, shall have and may exercise the authority of the Board, except that no such committee shall

- (a) make, alter or repeal any Bylaw of the Corporation;
- (b) elect or appoint any officer or director, or remove any officer or director,
- (c) make any grants or distribution of funds, or
- (d) amend or repeal any resolution previously adopted by the Board

The Board, by resolution adopted by a majority of the entire Board, may

- (a) fill any vacancy in such committee,
- (b) appoint one or more persons to serve as alternate members of any such committee to act in the absence or disability of members of any such committee with all the powers of such absent or disabled members of a committee,
- (c) abolish any such committee at its pleasure, or
- (d) remove any members of such committee at any time, with or without cause

The Board shall constitute the following committees as permanent standing committees of the Board: Bylaws Committee, Nominations Committee, Audit Committee, and Compensation Committee. The Nominations Committee shall recommend to the Board members of these committees for Board approval.

A majority of each committee shall constitute a quorum for the transaction of business and the act of the majority of the committee members present at a meeting at which a quorum is present shall be the act of such committee.



Each committee shall appoint from among its members a chairman unless the resolution of the Board establishing such committee designates the chairman, in which case, in the event of a vacancy in the chairmanship, the Board shall fill the vacancy

Actions taken at a meeting of any such committee shall be kept in a record of its proceedings which shall be reported to the Board at its next meeting following such committee meeting, except that, when the meeting of the Board is held within two days after the committee meeting, such report shall, if not made at the first meeting, be made to the Board at its second meeting following such committee meeting

### **Article III. Officers**

#### **3.1 Officers**

At its annual meeting, the Board shall elect from its members a Chairman, Vice Chairman, Secretary-Treasurer, and such other officers as it shall deem necessary, each of whom shall serve for a term of two years and until such officer's successor is elected, provided the officer's term of membership on the Board has not expired. Officers may succeed themselves. Vacancies in the term of officers may be filled by the Board at any meeting of the Board at which a quorum is present provided there has been ten (10) days notice to each current director of the Board. The Board shall select a President who need not be a director, and who shall serve at the pleasure of the Board. The Board, by resolution adopted by an affirmative vote of a majority of the entire Board, may remove any officer, with or without cause. The duties and authority of the officers shall be determined from time to time by the Board. Subject to any such determination, the officers shall have the following duties and authority:

- (a) The Chairman of the Board shall preside at all meetings of the Board of Directors, and shall have such other duties and such other powers as may be vested in that office by the Board of Directors
- (b) The Vice Chairman shall have such duties and possess such authority as may be delegated to the Vice Chairman by the Chairman
- (c) The Secretary-Treasurer shall have custody of the funds and securities of the Corporation and shall keep or cause to be kept regular books of account for the Corporation and shall cause notices of all meetings to be served as prescribed in these Bylaws and shall keep or cause to be kept the minutes of all meetings of the Board. The Secretary-Treasurer shall have charge of the seal of the Corporation and shall perform such other duties and possess such powers as are incident to the office or shall be assigned from time to time by the Chairman or the Board.

- (d) The President shall be the Chief Executive Officer of the Corporation and have the duties and responsibilities of conducting the affairs of the Corporation and carry out the duties of the office in accordance with the directions and policies of the Board
- (e) Assistant Treasurers, if elected, shall have such duties and possess such authority as may be delegated to them by the Treasurer
- (f) Assistant Secretaries, if elected, shall have such duties and possess such authority as may be delegated to them by the Secretary

#### **Article IV. Miscellaneous Provisions**

##### **4.1 Force and Effect of Bylaws**

These Bylaws are subject to the provisions of the District of Columbia Non-Profit Corporation Act (the Act) and the Certificate of Incorporation as they may be amended from time to time. If any provision in these Bylaws is inconsistent with a provision in the Act or the Certificate of Incorporation, the provision of the Act or the Certificate of Incorporation shall govern to the extent of such inconsistency.

##### **4.2 Amendment to Bylaws**

These Bylaws may be altered, amended or repealed by a vote of 2/3 of the Board. Written notice of any such Bylaw change to be voted upon by the Board shall be given not less than 10 days prior to the meeting at which such change shall be proposed.

##### **4.3 Private Funds**

The International Republican Institute may, to the extent authorized by its Board and consistent with applicable laws, collect and utilize private funds in furtherance of its objectives.

##### **4.4 Compensation**

Neither directors nor officers of the Board shall receive any fee, salary or remuneration of any kind for their services as directors or officers, provided, however, that directors and officers may be reimbursed for reasonable expenses incurred with approval of the Board upon presentation of vouchers.

##### **4.5 Indemnification**

The Corporation shall indemnify to the full extent permitted by law any person made, or threatened to be made, a party to an action, suit or proceeding (whether civil,

criminal, administrative or investigative) by reason of the fact that the person, or the person's testator or intestate, is or was a director or officer of the Corporation

**Approved by IRI Board of Directors on July 24, 2002**

02306

Form **8868**

(December 2000)

# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the Treasury  
Internal Revenue Service

► File a separate application for each return

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Note:** Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

## Part I Automatic 3-Month Extension of Time - Only submit original (no copies needed)

**Note:** Form 990-T corporations requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns. Partnerships, REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066 or 1041

Type or print	Name of Exempt Organization	Employer identification number
	INTERNATIONAL REPUBLICAN INSTITUTE	52-1340267
	Number, street, and room or suite no. If a P.O. box, see instructions	
	1225 EYE STREET, NW	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	WASHINGTON, DC 20005	

### Check type of return to be filed (file a separate application for each return)

<input checked="" type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-T (corporation)	<input type="checkbox"/> Form 4720
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust)	<input type="checkbox"/> Form 5227
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 6069
<input type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 8870

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a **Group Return**, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6-month, for 990-T corporation) extension of time until 05/15, 2003, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
► ☐ calendar year \_\_\_\_\_ or  
► ☒ tax year beginning 10/01, 2001, and ending 09/30, 2002

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

- 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax less any nonrefundable credits. See instructions. \$ NONE
- b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. \$ NONE
- c **Balance Due.** Subtract line 3b from line 3a. Include your payment with this form or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. \$ NONE

### Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ► ARONSON & COMPANY Title ► ARONSON & COMPANY Date ► 2/12/03

For Paperwork Reduction Act Notice, see Instruction

Form 8868 (12-2000)